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**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF CALIFORNIA
SACRAMENTO DIVISION**

In re:	Case No.: 22-21148
MATHESON FLIGHT EXTENDERS, INC.,	Chapter 11
Debtor.	DCN: NH-110

In re:	Case No.: 22-21149
MATHESON POSTAL SERVICES, INC.	Chapter 11
Debtor.	

In re:	Case No.: 22-21758
MATHESON TRUCKING, INC.	Chapter 11
Debtor.	

- | | |
|---|--|
| <input checked="" type="checkbox"/> Affects All Debtors | NOTICE OF RESCHEDULED
HEARING TO CONSIDER FINAL
APPROVAL OF DISCLOSURE
STATEMENT AND CONFIRMATION
OF DEBTORS AND CREDITORS
COMMITTEE'S JOINT CHAPTER 11
PLAN OF LIQUIDATION
(Dated August 22, 2024) |
| <input type="checkbox"/> Affects Matheson Flight Extenders Only | |
| <input type="checkbox"/> Affects Matheson Postal Services Only | |
| <input type="checkbox"/> Affects Matheson Trucking Only | |

Rescheduled Hearing Date/Time
Date: October 11, 2024
Time: 11:00 a.m.
Place: United States Bankruptcy Court
501 I Street, 6th Fl., Crtrm. 35
Sacramento, CA 95814
Judge: Hon. Christopher M. Klein

TO: ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST AND EQUITY INTERESTS IN THE ABOVE-CAPTIONED DEBTORS

PLEASE TAKE NOTICE THAT the United States Bankruptcy Court has rescheduled the combined hearing set pursuant to 11 U.S.C. §105(d)(2)(B)(vi) to consider final approval of the *Disclosure Statement for the Debtors and Creditors Committee's Joint Chapter 11 Plan of Liquidation* (the "Disclosure Statement") and confirmation of the *Debtors and Creditors Committee's Joint Plan of Liquidation* (as may be amended, the "Plan") originally set for October 10, 2024, at 11:00 a.m. (Pacific Time) ("Disclosure Statement-Plan Confirmation Hearing").

PLEASE TAKE FURTHER NOTICE THAT the Disclosure Statement-Plan Confirmation Hearing will now be held before the Hon. Christopher M. Klein, United States Bankruptcy Court Judge, 501 I Street, Courtroom 35, Sacramento, CA 95814 commencing on **October 11, 2024, at 11:00 a.m. (Pacific Time)**. The rescheduled Disclosure Statement-Plan Confirmation Hearing may be continued from time to time without further notice other than the announcement by the Court in open court of the adjourned date at the Confirmation Hearing or any continued hearing, and the Plan may be modified, if necessary, prior to, during, or as a result of the Confirmation Hearing in accordance with the terms of the Plan, without further notice.

PLEASE TAKE FURTHER NOTICE THAT all other deadlines set forth in the Bankruptcy Court's August 23, 2024, *Order Conditionally Approving Disclosure Statement and Granting Ex-Parte Motion to Approve Procedures for Solicitation and Confirmation of Debtors and Creditors Committee's Joint Chapter 11 Plan of Liquidation (August 22, 2024)* [DN 1870] as well as all other requirements of said order relating to submission of ballots and objections to final approval of the Disclosure Statement and confirmation of the Plan remain in effect:

1. **Voting Deadline.** All votes to accept or reject the Plan must be received by **5:00 p.m. (PST) on September 26, 2024**, in order to be counted.

2. **Objections to Final Approval of Disclosure Statement and Plan Confirmation and Objections to Assumption or Rejection of Executory Contracts and Unexpired Leases.** Objections, if any, to final approval of the Disclosure Statement, confirmation of the Plan, or the Assumption/Rejection of Executory Contracts and Unexpired Leases must be filed, together with proof of service, with the Bankruptcy Court and served by no later than **September 26, 2024**. The failure to timely file an objection may be deemed a waiver and result in the striking of such untimely written opposition. Replies to such objections and proposed modifications must be served by no later than October 3, 2024.

3. **Other Requirements for Objections.** All parties who wish to object should consult Local Rule 9014-1(f)(1)(B) which explains other requirements for such objections. Parties can also determine whether the matter has been resolved without oral argument or whether the court has issued a tentative ruling and view any pre-hearing disposition of the by checking the Court's website at: www.caeb.uscourts.gov after 4:00 p.m. the day before the hearing. All parties appearing telephonically must view the pre-hearing dispositions prior to the hearing.

Dated: September 6, 2024

NUTI HART LLP

By: /s/ Kevin W. Coleman

Kevin W. Coleman

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